

We are pleased to announce that 2007, and the period covering the first couple of months of 2008, have proven to be the busiest and most productive for Near Earth to date. Based on the current pipeline of activity and prospects, we believe that 2008 has the potential to be even stronger. Here is a selective sampling of our recently completed mandates.


Transactional






has acquired certain assets of
DataLynx™ from



Near Earth LLC acted as
exclusive financial advisor to USN
February 2008



\$13 million equity and
\$5 million debt financing

PISTOL CREEK

Near Earth LLC acted as
exclusive financial advisor to USN
February 2008




Dominion Video Satellite Inc.

Sale of DBS licenses to
EchoStar Satellite Operating
Corporation

Near Earth LLC acted as
financial advisor to Dominion
October 2007



Publisher of




has been acquired by

MODERN LUXURY
MAGAZINES

Near Earth LLC acted as exclusive
financial advisor to Tourbillon
June 2007

Advisory

Barrett Xplore Inc.

Financial, Business and
Market Analysis


Near Earth LLC acted as
financial advisor to Barrett Xplore
October 2007

GUGGENHEIM

Guggenheim Partners


Evaluation of International Media
Firm and Related Assets

Near Earth LLC provided in-depth
valuation and analysis
April 2007



GE Commercial
Finance

Valuation of Five Satellite Related
Assets of SES Global



Near Earth LLC provided in-depth
asset valuation and industry analysis
January 2007



Luxmovera LLC
d/b/a uplinkearth

Financial and Business Analysis,
Planning and Valuation

Near Earth LLC acted as financial
advisor to Luxmovera LLC
December 2006